Reimagine the Future Post Pandemic: What's Next for Food & Beverage Flavor Innovation?

Balanced Presence

Cozy

Conscious Cuisine Delicious Destinations

Balanced Presence

Takasago's Global Consumer Mindset Study showed that stress is a top health concern for consumers around the world. Its impact varies by cohorts and region. Consumers will continue to seek foods that give them a blend of relaxation and motivation.

| US | Brazil | Mexico | Germany | Japan | China | Philippines | Thailand |
|------------------|----------------------------|---------------------|------------------|------------------|------------------|-------------|---------------|
| Stress | Immunity | Stress | Stress | Stress | Dental health | Stress | Eye health |
| Dental health | Mental/ Heart health | Digestive health | Eye health | Eye health | Eye health | Immunity | Stress |
| Eye health | Stress | Dental health | Dental health | Dental health | Sleep/ Stress | Sleep | Immunity |

Source: Takasago Consumer Mindset Study 2021

Flavors Profiles Associated with Stress & Anxiety Relief



Mints







Florals



Warm Spice



Source: Takasago Infusion Discovery Board with Foodies and Chefs



Cozy

In periods of stress, consumers seek comfort in familiar, nostalgic and indulgent foods. New and healthier offerings will appeal to consumers looking to jumpstart health priorities post pandemic. This gives way to cozy.





Conscious Cuisine

Conscious cuisine is being mindful of whatever the body needs.

- Functional, e.g., immunity boost
- Gut-brain connections
- Healthy aging across cohorts
- Eating with purpose

Eating with Purpose





Sustainability

Transparency

Ingredients for Immunity Boost



Tea







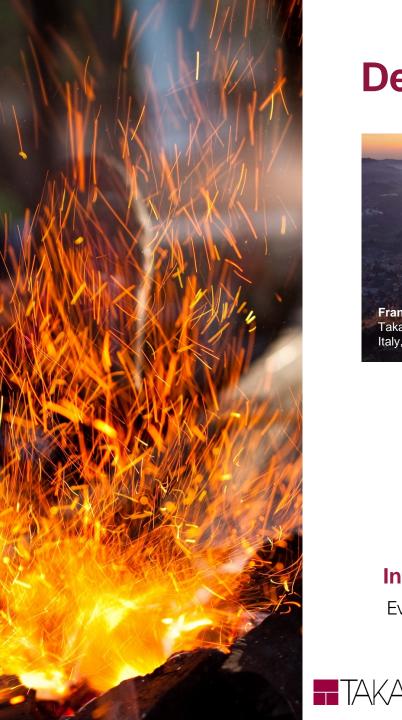




Salmon

Source: Takasago TrendSeeds™ Database

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Delicious Destinations



Unable to travel, consumers looked for favorite foods from around the world different from their regional fare. Some dabbled in recipes from other countries to create new taste experiences. They also explored their local communities and food services for new food experiences.

Source: Takasago BeEPer™ Research on Changing Consumer Behaviors



Italy, November 2020

Internationally Inspired

Evoke a sense of exploration and discovery



Local Flavors

Connecting with local consumers through flavors

Food@Home

New Taste Experiences



we design to taste...



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